

Business Proposal Form

Date _____

Time _____

1 Customer Details

Sole Trader ☐ Partnership ☐ Ltd Company ☐

If Ltd Company Reg No: _____

VAT No: _____

Business Name _____

Address _____

Post Code _____ Tel No. _____

Leasehold ☐ Freehold ☐

Date Established _____

Previous sole trader Yes ☐ No ☐ Years _____

Contact Name _____

Contact Email _____

Nature of Business _____

3 Bank Details

Bank Name _____

Address _____

Sort Code ☐☐☐ - ☐☐☐ - ☐☐☐Account Number ☐☐☐☐☐☐☐☐☐☐

4 Vehicle/Goods Details

New ☐ Used ☐

Make _____

Model _____ No. Doors _____

Mileage _____ Petrol ☐ Diesel ☐ cc

Reg. No. _____ Date 1st Regd ____/____/____

Chassis No. _____

Extras _____

2 Personal Details of Director/Partner/Proprietor

If Director - Indemnity available Yes ☐ No ☐

Full Name _____

Position _____ Date of Birth ____/____/____

Home Address _____

Post Code _____ Tel No. _____

Time at Address _____ Married/Single Owner/Tenant

Previous address (if less than 3 years) _____

Post Code _____ Time at Address _____

Owner/Tenant

Personal Details of Director/Partner/Proprietor

If Director - Indemnity available Yes ☐ No ☐

Full Name _____

Position _____ Date of Birth ____/____/____

Home Address _____

Post Code _____ Tel No. _____

Time at Address _____ Married/Single Owner/Tenant

Previous address (if less than 3 years) _____

Post Code _____ Time at Address _____

Owner/Tenant

5 Financial Details

☐ Hire Purchase ☐ Finance Lease ☐ Contract Hire

Cash Price (Ex. VAT) £ _____ - _____

VAT @ _____% £ _____ - _____

RFL £ _____ - _____

TOTAL ON THE ROAD PRICE £ _____ - _____

Part Exchange £ _____ - _____

Deposit Cash + £ _____ - _____

Settlement - £ _____ - _____

Total Deposit (inc. VAT) £ _____ - _____

BALANCE TO FINANCE £ _____ - _____**PERIOD** _____**RATE %** _____**MONTHLY PAYMENT** £ _____ - _____

RV (if any) £ _____ - _____

Miles per annum _____

6 Supplier Details

Dealer Name _____

Sales Person _____ Tel _____

Other Information

Customer Notification

We will make a search with a Credit Reference Agency, which will keep a record of that search and will share the information with other organisations that make searches. We will also add to your record with the credit reference agency details of your agreement with us, the payments you make under it and any default or failure to keep to its terms. We will check your details with fraud prevention agencies and if you give us false or inaccurate information we will record this. We and other organisations may use and search these records to help make decisions on credit and related services or on motor, household, life and other insurance products for you and members of your household. To trace debtors, recover debt, prevent fraud and money laundering, and to manage your accounts or insurance policies. To check your identity to prevent money laundering unless you furnish us with other satisfactory proof of identity.